UF

UNITEC FIBRES LIMITED

SME

Rs. 83 - 88

23 Sep 2026 - 25 Sep 2026

Issue size

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THE FIVE QUESTIONS

1. How it makes money

We haven't read this part of the document yet.

2. Is it growing, and is profit turning into cash?

Sales rose 10% from 2023-24 to 2025-26 (Rs.204 cr to Rs.224 cr).

3. How much cushion does it have?

We haven't read this part of the document yet.

4. What you pay, and who gets the money

We haven't read this part of the document yet.

5. Who controls it, and what is on record?

We haven't read this part of the document yet.

WHAT THE COMPANY DOES

Our Company is engaged in the manufacturing of Recycled Polyester Staple Fibre ("RPSF"), a product created from recycled polyester raw materials. The production process begins with the procurement of raw materials like PET flakes, PET chips and other polyester waste materials. These materials are then converted into raw inputs, spun into fibre and processed to meet the requirements of our customers related to fibre properties like colour and density. Our products find applications in industries like the automobiles (carpet, roof liners, trunks), home furnishing (sofa, curtains, carpets) and textile sectors (spinning mills).

FINANCIALS, RS. CRORE

	2023-24	2024-25	2025-26	2Y CAGR
Revenue	204	226	224	+4.8%
Total debt	16	37	77	—

THE DOCUMENT'S OWN CASE, FOR AND AGAINST

STRENGTHS IT CLAIMS

1. Polyester waste recycling and sustainable products (p.159)
2. Our manufacturing units are equipped with necessary plant and machinery, utilities and supporting infrastructure. (p.159)
3. Our products undergo multiple quality certifications that demonstrate our commitment to quality and sustainability. (p.160)
4. Experienced promoters and management team with adequate experience essential for driving our growth. (p.160)
5. Our confirmed order book reflects our relationships with customers and sustained demand for our recycled polyester staple fibre products. (p.160)

RISKS IT DISCLOSES

1. A significant portion of our domestic revenue is derived from customers located in states such as Gujarat, Maharashtra, Tamil Nadu and Haryana. (p.31)
2. We depend on a limited number of key customers for a substantial portion of our revenue and the absence of long-term contractual arrangements exposes us to customer concentration. (p.33)
3. We depend on a limited number of suppliers for our raw materials and the absence of long-term contractual arrangements exposes us to supply, quality and pricing risks. (p.34)
4. Our business is dependent and will continue to depend on our manufacturing facility, and we are subject to certain risks in our manufacturing process. (p.34)
5. Our Company derives a significant portion of its revenue from Recycled Polyester Staple Fibre ("RPSF"), and any reduction in the demand or sale of such products could adversely affect our business. (p.35)

Both columns are the offer document's own words, not this page's assessment.

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