



Issue size

—

Earnings per share

Rs. 10.84

issuer disclosed

WHAT THE COMPANY DOES

We are primarily engaged in the business of manufacturing, distribution, marketing and selling of bakery products in savoury category which include breads, buns, pizza bases, Kulcha etc. under our brand 'American Bakers' targeted primarily at local consumers.

FINANCIALS, RS. CRORE

	2024	2025	2026	2Y CAGR
Revenue	40	47	55	+16.7%
Total debt	10	10	11	—

THE DOCUMENT'S OWN CASE, FOR AND AGAINST

RISKS IT DISCLOSES

- 1. There are outstanding litigation proceedings involving our Company, our Promoters, an adverse outcome in which, may have an adverse impact on our reputation, business, financial condition, results of operations and cash flows. (p.23)
- 2. There are certain instances of delays in payment of statutory dues which may attract financial penalties. (p.24)
- 3. Manufacturing facility of Our Company are located on leased premises and failure to renew or relocate may affect operations. (p.26)
- 4. Our revenues have been significantly dependent on few customers and our inability to maintain such business may have an adverse effect. (p.27)
- 5. We have experienced negative cash flows in the past and any negative cash flows in the future could adversely affect our financial conditions. (p.28)

Both columns are the offer document's own words, not this page's assessment.

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